



## Zoho Books - Pricing Comparison

	Free	Standard	Professional	Premium	Elite	Ultimate
<b>PRICING</b>						
Price/Org/Month	₹0	₹599	₹1,199	₹3,599	₹5,999	₹9,599
Price/Org/Month	₹0	₹499 Billed Annually	₹999 Billed Annually	₹2,999 Billed Annually	₹4,999 Billed Annually	₹7,999 Billed Annually
<b>INVENTORY</b>						
Price Lists	×	×	×	✓	✓	✓
Stock Tracking	✓	✓	✓	✓	✓	✓
Opening Stock Tracking	✓	✓	✓	✓	✓	✓
Reorder Points	✓	✓	✓	✓	✓	✓
Landed Costs	×	×	×	✓	✓	✓
HSN/SAC Code	✓	✓	✓	✓	✓	✓
SKU	✓	✓	✓	✓	✓	✓
Stock Adjustments	✓	✓	✓	✓	✓	✓
Track Inventory	✓	✓	✓	✓	✓	✓
<b>ADVANCED INVENTORY</b>						
Manage Offline + Online Orders	×	×	×	×	✓	✓
Integrate Shopify Stores	×	×	×	×	✓	✓
Warehouse Management	×	×	×	×	✓	✓

	Free	Standard	Professional	Premium	Elite	Ultimate
Serial Number Tracking	✗	✗	✗	✗	✓	✓
Batch Tracking	✗	✗	✗	✗	✓	✓
Print Shipping Label	✗	✗	✗	✗	✓	✓
<b>BANKING</b>						
Automatic Bank Feeds	✗	✓	✓	✓	✓	✓
Import Bank Statements	✓	✓	✓	✓	✓	✓
Set Bank Rules	✓	✓	✓	✓	✓	✓
Bank Statement Forwarding	✓	✓	✓	✓	✓	✓
Reconcile Account	✓	✓	✓	✓	✓	✓
Attach Receipts	✓	✓	✓	✓	✓	✓
Match & Categorize Transactions	✓	✓	✓	✓	✓	✓
<b>CONTACTS</b>						
Client Portal	✓	✓	✓	✓	✓	✓
Add Credit Limit	✓	✓	✓	✓	✓	✓
Multiple Addresses	✓	✓	✓	✓	✓	✓
Store Credit Card Info	✓	✓	✓	✓	✓	✓
Customer & Vendor Statements	✓	✓	✓	✓	✓	✓
Track Outstanding Payments	✓	✓	✓	✓	✓	✓
Track Unused Credits	✓	✓	✓	✓	✓	✓

	Free	Standard	Professional	Premium	Elite	Ultimate
Payment Reminders	✓	✓	✓	✓	✓	✓
Personalisation	✓	✓	✓	✓	✓	✓
Client Portal Language Customisation	✗	✓	✓	✓	✓	✓
Associate Template to Customer	✓	✓	✓	✓	✓	✓
Associate Price List	✗	✗	✗	✓	✓	✓
Vendor Portal	✗	✗	✓	✓	✓	✓
<b>ESTIMATES</b>						
Convert Estimate to Invoice	✓	✓	✓	✓	✓	✓
Estimate Links	✓	✓	✓	✓	✓	✓
Estimates for Projects	✗	✗	✓	✓	✓	✓
Track Expiration	✓	✓	✓	✓	✓	✓
Track History	✓	✓	✓	✓	✓	✓
Client Approval	✓	✓	✓	✓	✓	✓
Estimate Customisation	✓	✓	✓	✓	✓	✓
<b>SALES ORDERS</b>						
Convert to Purchase Order	✓	✓	✓	✓	✓	✓
Customisable Templates	✓	✓	✓	✓	✓	✓
Convert to Invoice	✓	✓	✓	✓	✓	✓
Item Cancellation	✓	✓	✓	✓	✓	✓

	Free	Standard	Professional	Premium	Elite	Ultimate
<b>INVOICES</b>						
Template Gallery	✓	✓	✓	✓	✓	✓
Multi Currency	✗	✓	✓	✓	✓	✓
Multi Language	✗	✓	✓	✓	✓	✓
Item Level Discounts	✓	✓	✓	✓	✓	✓
Retainer Invoices	✓	✓	✓	✓	✓	✓
Credit Notes	✓	✓	✓	✓	✓	✓
Invoice Approval	✗	✓	✓	✓	✓	✓
Automated Reminders	✓	✓	✓	✓	✓	✓
Automatic Exchange Rate Feeds	✓	✓	✓	✓	✓	✓
Recurring Invoices	✓	✓	✓	✓	✓	✓
Auto Charge Payments	✓	✓	✓	✓	✓	✓
Charge from Cards	✓	✓	✓	✓	✓	✓
Snail Mail	✓	✓	✓	✓	✓	✓
Retail Invoices	✓	✓	✓	✓	✓	✓
Bill of Supply	✓	✓	✓	✓	✓	✓
Customer Debit Note	✓	✓	✓	✓	✓	✓
GST Compliant Invoices	✓	✓	✓	✓	✓	✓
Shipping Bill	✓	✓	✓	✓	✓	✓
<b>EXPENSES</b>						
Mileage Expenses	✓	✓	✓	✓	✓	✓

	Free	Standard	Professional	Premium	Elite	Ultimate
Associate to Customer	✓	✓	✓	✓	✓	✓
Associate to Project	✗	✗	✓	✓	✓	✓
Recurring Expenses	✗	✓	✓	✓	✓	✓
Upload Expense Receipts	✓	✓	✓	✓	✓	✓
Bill Reimbursable Expense	✓	✓	✓	✓	✓	✓
Convert to Invoice	✓	✓	✓	✓	✓	✓
<b>PURCHASE ORDERS</b>						
Convert to Bill	✓	✓	✓	✓	✓	✓
Customise Templates	✓	✓	✓	✓	✓	✓
Record Advance Payments	✓	✓	✓	✓	✓	✓
Payment Reminders	✓	✓	✓	✓	✓	✓
<b>BILLS</b>						
Approve Bills	✗	✓	✓	✓	✓	✓
Vendor Credits	✓	✓	✓	✓	✓	✓
Customise Templates	✓	✓	✓	✓	✓	✓
Import and Export Bills	✓	✓	✓	✓	✓	✓
Custom Fields	✗	✓	✓	✓	✓	✓
Record Payments	✓	✓	✓	✓	✓	✓
Bill of Entry	✓	✓	✓	✓	✓	✓
Recurring Bills	✗	✓	✓	✓	✓	✓

	Free	Standard	Professional	Premium	Elite	Ultimate
Vendor Credit Notes	✓	✓	✓	✓	✓	✓
<b>PROJECTS AND TIMESHEETS</b>						
Set Tasks and Assign Users	✗	✗	✓	✓	✓	✓
Log Time	✗	✗	✓	✓	✓	✓
Track Unbilled Hours	✗	✗	✓	✓	✓	✓
Timesheet Approval	✗	✗	✓	✓	✓	✓
Billing Based on Project / Task Hours	✗	✗	✓	✓	✓	✓
Advance Payments	✗	✗	✓	✓	✓	✓
Budget for Projects	✗	✗	✓	✓	✓	✓
Invoice for Projects	✗	✗	✓	✓	✓	✓
<b>ACCOUNTANT</b>						
Manual Journals	✓	✓	✓	✓	✓	✓
Currency Adjustments	✓	✓	✓	✓	✓	✓
Chart of Accounts	✓	✓	✓	✓	✓	✓
Transaction Locking	✓	✓	✓	✓	✓	✓
Opening Balance	✓	✓	✓	✓	✓	✓
Budgeting	✗	✓	✓	✓	✓	✓
<b>REPORTS</b>						
Sales	✓	✓	✓	✓	✓	✓

	Free	Standard	Professional	Premium	Elite	Ultimate
Receivables	✓	✓	✓	✓	✓	✓
Payments Received	✓	✓	✓	✓	✓	✓
Recurring Invoices	✓	✓	✓	✓	✓	✓
Purchases and Expenses	✓	✓	✓	✓	✓	✓
Taxes	✓	✓	✓	✓	✓	✓
Projects and Timesheets	✗	✗	✓	✓	✓	✓
Activity	✓	✓	✓	✓	✓	✓
Business Overview	✓	✓	✓	✓	✓	✓
Inventory	✓	✓	✓	✓	✓	✓
Accountant	✓	✓	✓	✓	✓	✓
Currency	✓	✓	✓	✓	✓	✓
<b>ADVANCED ANALYTICS</b>						
View Real-Time Reports and Dashboards	✗	✗	✗	✗	✗	✓
Analyze and Track Key Financial Metrics	✗	✗	✗	✗	✗	✓
Customise Reports and Dashboards	✗	✗	✗	✗	✗	✓
Create KPI Dashboards	✗	✗	✗	✗	✗	✓
Analyze Zoho Books Data Along with Other Data Sources	✗	✗	✗	✗	✗	✓
Share Reports Online	✗	✗	✗	✗	✗	✓

	Free	Standard	Professional	Premium	Elite	Ultimate
Collaboratively Create Reports With Colleagues	✗	✗	✗	✗	✗	✓
Export and Print Reports as Excel or PDF	✗	✗	✗	✗	✗	✓
Embed Reports in Web Sites/Applications	✗	✗	✗	✗	✗	✓
Records/Rows	✗	✗	✗	✗	✗	✓
<b>TEMPLATE CUSTOMISATION</b>						
Estimates	✓	✓	✓	✓	✓	✓
Delivery Challans	✓	✓	✓	✓	✓	✓
Invoices	✓	✓	✓	✓	✓	✓
Payment Receipts	✓	✓	✓	✓	✓	✓
Customer Statements	✓	✓	✓	✓	✓	✓
Sales Orders	✓	✓	✓	✓	✓	✓
Purchase Orders	✓	✓	✓	✓	✓	✓
Bills	✓	✓	✓	✓	✓	✓
Vendor Credits	✓	✓	✓	✓	✓	✓
Vendor Statements	✓	✓	✓	✓	✓	✓
Credit Notes	✓	✓	✓	✓	✓	✓
<b>AUTOMATION</b>						
Workflow Rules to Trigger						
Email	✗	✗	✓	✓	✓	✓



	Free	Standard	Professional	Premium	Elite	Ultimate
Field Updates	✗	✗	✓	✓	✓	✓
Webhooks	✗	✗	✓	✓	✓	✓
Custom Functions	✗	✗	✗	✓	✓	✓
In-App Notifications	✗	✗	✓	✓	✓	✓
Time Based Actions	✗	✗	✓	✓	✓	✓
Workflow Failure Logs	✗	✗	✓	✓	✓	✓
Custom Scheduler	✗	✗	✗	✓	✓	✓
<b>CUSTOMISATION</b>						
Import/Export Documents	✓	✓	✓	✓	✓	✓
Custom Fields	✗	✓	✓	✓	✓	✓
Templates	✓	✓	✓	✓	✓	✓
Custom Buttons	✗	✗	✗	✓	✓	✓
Validation Rules	✗	✗	✗	✓	✓	✓
Web Tabs	✗	✗	✗	✓	✓	✓
Custom Status	✓	✓	✓	✓	✓	✓
<b>INTEGRATIONS</b>						
<b>ZOHO APPS</b>						
CRM	✓	✓	✓	✓	✓	✓
Projects	✓	✓	✓	✓	✓	✓
People	✓	✓	✓	✓	✓	✓
Subscriptions	✓	✓	✓	✓	✓	✓

	Free	Standard	Professional	Premium	Elite	Ultimate
Inventory	✓	✓	✓	✓	✓	✓
Expense	✓	✓	✓	✓	✓	✓
Analytics	✓	✓	✓	✓	✓	✓
Cliq	✓	✓	✓	✓	✓	✓
Desk	✓	✓	✓	✓	✓	✓
Mail	✓	✓	✓	✓	✓	✓
Campaigns	✓	✓	✓	✓	✓	✓
Payroll	✓	✓	✓	✓	✓	✓
<b>OTHER APPS</b>						
Slack	✓	✓	✓	✓	✓	✓
Google(G Suite/ Gmail)	✓	✓	✓	✓	✓	✓
Microsoft (Office365/ Outlook)	✓	✓	✓	✓	✓	✓
Zapier	✓	✓	✓	✓	✓	✓
<b>PAYMENT GATEWAYS</b>						
PayPal	✗	✓	✓	✓	✓	✓
2Checkout	✗	✓	✓	✓	✓	✓
Razorpay	✓	✓	✓	✓	✓	✓
<b>BANK INTEGRATIONS</b>						
Standard Chartered Bank	✓	✓	✓	✓	✓	✓
ICICI Bank	✓	✓	✓	✓	✓	✓
Yes Bank	✓	✓	✓	✓	✓	✓

	Free	Standard	Professional	Premium	Elite	Ultimate
<b>SMS INTEGRATIONS</b>						
Twilio	✗	✗	✗	✓	✓	✓
<b>DOCUMENTS</b>						
Zoho Docs	✓	✓	✓	✓	✓	✓
Dropbox	✓	✓	✓	✓	✓	✓
Google Drive	✓	✓	✓	✓	✓	✓
Evernote	✓	✓	✓	✓	✓	✓
OneDrive	✓	✓	✓	✓	✓	✓